

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Sep 27, 2017
2. SEC Identification Number  
39652
3. BIR Tax Identification No.  
004-844-938
4. Exact name of issuer as specified in its charter  
Medco Holdings, Inc.
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
31st Floor, Rufino Pacific Tower, 6784 Ayala Avenue, Makati City, Metro Manila,  
Philippines  
Postal Code  
1229
8. Issuer's telephone number, including area code  
(632) 811-0465 to 66
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	700,000,000

11. Indicate the item numbers reported herein  
Item 9. Other Events

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# MEDCO Holdings, Inc.

## MED

**PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting**  
*References: SRC Rule 17 (SEC Form 17-C) and  
Sections 7 and 4.4 of the Revised Disclosure Rules*

**Subject of the Disclosure**

Annual Stockholders' Meeting

**Background/Description of the Disclosure**

Medco Holdings, Inc. (MED) will hold its Annual Stockholders' Meeting on November 24, 2017.

**Type of Meeting**

Annual  
Special

<b>Date of Approval by Board of Directors</b>	Sep 27, 2017
<b>Date of Stockholders' Meeting</b>	Nov 24, 2017
<b>Time</b>	10:00 a.m.
<b>Venue</b>	Brasserie 21, 21st Floor, Security Bank Centre, 6766 Ayala Avenue, Makati City
<b>Record Date</b>	Oct 20, 2017

**Agenda**

1. Call to Order;
2. Certification of Notices and Quorum;
3. Approval of the minutes of the annual meeting of stockholders held on November 23, 2016;
4. Approval of the Annual Report and the Audited Financial Statements as of December 31, 2016;
5. Approval and Ratification of the acts, contracts, investments and resolutions of the Board and management of the Corporation since the last annual meeting on November 23, 2016;
6. Election of the members of the Board of Directors for the 2017;
7. Re-appointment of Punongbayan and Araullo, the Philippine representative of Grant Thornton International, as external auditors of the Corporation for the year 2017;
8. Approval of the Re-Organization Plan/Equity Restructuring of the Company consisting of a decrease in its authorized capital stock from Php700 million divided into 700 million common shares to Php35 million divided into 700 million common shares by reducing the par value per share from Php1.00 to Php0.05, the corresponding amendment to Article 7 of the Articles of Incorporation of the Company to reflect such decrease in authorized capital stock, and the use of the additional paid-in capital thereby created, in addition to the current additional paid-in capital balance, to reduce the deficit of the company;
9. Approval of an increase in authorized capital stock of the Company from Php35 million divided into 700 million common shares with par value of Php0.05 per share to Php470 million divided into 9.4 billion common shares with par value of Php0.05 per share and the corresponding amendment to Article 7 of the Articles of Incorporation of the Company to reflect such increase in authorized capital stock;
10. Approval of a private placement transaction involving the issuance by the Company of a total of 2,459,292,441 new common shares out of its increase in authorized capital stock at an issue price of Php0.05 per share to Bonham Strand Investments Ltd. and Mr. Xu Hanjiang and the assignment of their advances to the Company as payment for their subscription, the listing with the Philippine Stock Exchange of such new common shares and waiver of requirement to conduct a rights or follow-on public offering by a majority vote of the minority stockholders present or represented during the meeting; and
11. Other matters.

**Inclusive Dates of Closing of Stock Transfer Books**

<b>Start Date</b>	N/A
<b>End Date</b>	N/A

**Other Relevant Information**

On September 27, 2017, the Board of Directors of the Corporation approved the holding of the Corporation's Annual Stockholders' Meeting on November 24, 2017.

The amendment of the notice involves the change in 1) Date of Approval of the Board of Directors, 2) Date of Stockholders' Meeting, 3) Time, 4) Venue, and 5) Record Date.

**Filed on behalf by:**

<b>Name</b>	Mary Ann Miel
<b>Designation</b>	Chief Accountant