

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

May 4, 2018

2. SEC Identification Number

39652

3. BIR Tax Identification No.

004-844-938-000

4. Exact name of issuer as specified in its charter

Medco Holdings, Inc.

5. Province, country or other jurisdiction of incorporation

Metro Manila, Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

31st Floor, Rufino Pacific Tower, 6784 Ayala Avenue, Makati City

Postal Code

1229

8. Issuer's telephone number, including area code

(632) 811-0465 to 66

9. Former name or former address, if changed since last report

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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	3,159,292,441

11. Indicate the item numbers reported herein

Item 9 (Other Events)

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# MEDCO Holdings, Inc.

## MED

### PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares

*References: Section 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Change in number of Issued and Outstanding Shares of Medco Holdings, Inc.

#### Background/Description of the Disclosure

As previously disclosed, Bonham Strand Investments Ltd. and Mr. Xu Hanjiang subscribed to a total of 2,459,292,441 shares of the Corporation, with the aggregate par value of Php122,964,,622.05. The subscription was subject to the approval of the Corporation's application for increase in capital stock.

On 24 April 2018, the Securities and Exchange Commission approved the increase in capital. Accordingly, the said shares were issued in favor of Bonham Strand Investments Ltd. and Mr. Xu Hanjiang.

### Change(s) in Number of Issued and Outstanding Shares

#### Issued Shares

Type of Security /Stock Symbol	Before	After
Common Stock/MED	700,000,000	3,159,292,441

#### Outstanding Shares

Type of Security /Stock Symbol	Before	After
Common Stock/MED	700,000,000	3,159,292,441

#### Other Changes, if any

In percent	Before	After
Public float	53.95	20.12
Foreign Ownership level	54.01	89.81

#### Filed on behalf by:

Name	Mary Ann Miel
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Designation	Chief Accountant
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