



MEDCO HOLDINGS, INC.

11 October 2012

PHILIPPINE STOCK EXCHANGE, INC.

Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

Attention: **Ms. Janet A. Encarnacion**
Head- Disclosure Department

Re: **Medco Holdings, Inc.**

Gentlemen:

In compliance with the Corporate Disclosure Requirements of the Philippine Stock Exchange (“PSE”), please see attached copy of SEC Form 17-C which will be filed with the Securities and Exchange Commission (“SEC”).

We trust that you will find the foregoing in order.

Very truly yours,

MA. LOURDES B. BATHAN
Corporate Information Officer

COVER SHEET

3 9 6 5 2

SEC Registration Number

M E D C O H O L D I N G S , I N C .

(Company's Full Name)

3 1 s t F l o o r , R u f i n o P a c i f i c T o w e r , 6 7 8 4 A y a l a A v e n u e , M a k a t i C i t y

(Business Address: No. Street City/Town/Province)

Dionisio E. Carpio, Jr.

(Contact Person)

811-0465

(Company Telephone Number)

1 2 3 1

Month Day (Fiscal Year)

F O R M 1 7 - C

(Form Type)

Month Day (Annual Meeting)

(Secondary License Type, If Applicable)

CFD

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 11 October 2012

Date of Report (Date of earliest event reported)

2. SEC Identification Number 39652 3. BIR Tax Identification No. 004-844-938

4. **Medco Holdings, Inc.**

Exact name of issuer as specified in its charter

5. Metro Manila, Philippines

6. (SEC Use Only)

Province, country or other jurisdiction of
incorporation

Industry Classification Code:

7. 31st Floor, Rufino Pacific Tower
6784 Ayala Avenue, Makati City
Address of principal office

1229
Postal Code

8. (632) 811-0465 to 67

Issuer's telephone number, including area code

9. N/A

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
COMMON STOCK	700,000,000 shares (P1.00 par value per share)

11. Indicate the item numbers reported herein:

Item 9: Other Events

Pursuant to SEC Memorandum Circular No. 4, Series of 2012 on Guidelines for the Assessment of the Performance of Audit Committees of Companies Listed on the Exchange (the "Guidelines"), Medco Holdings, Inc. ("MED") hereby submits the following disclosure:

The Board of Directors of MED has approved today the Charter of its Audit Committee and the latter has promulgated and adopted the same. MED has not yet conducted an annual assessment of its performance based on the guidelines. The Audit Committee will undertake an assessment of its performance before the year-end.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Medco Holdings, Inc.

By:

Caly D. Ang

Chairman - Audit Committee

Pauline C. Tan

Compliance Officer

Date: 11 October 2012