



101152016000721



SECURITIES AND EXCHANGE COMMISSION

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GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2015
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THE GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IN THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OF LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH THE CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MEDCO HOLDINGS, INC.	DATE REGISTERED: October 23, 1969
BUSINESS/TRADE NAME:	
SEC REGISTRATION NUMBER: 39652	FISCAL YEAR END: December 31
DATE OF ANNUAL MEETING PER BY-LAWS: Second Friday of May	CORPORATE TAX IDENTIFICATION NUMBER (TIN) 004-844-938-000
ACTUAL DATE OF ANNUAL MEETING: December 15, 2015	WEBSITE/URL ADDRESS: www.medco.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS: 31st Floor, Rufino Pacific Tower, 6784 Ayala Avenue, Makati City	E-MAIL ADDRESS: N/A
COMPLETE BUSINESS ADDRESS: 31st Floor, Rufino Pacific Tower, 6784 Ayala Avenue, Makati City	FAX NUMBER: 8403549
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER Punongbayan & Araullo	SEC ACCREDITATION NUMBER (if applicable): 0009-AR-1
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Holding Company	INDUSTRY CLASSIFICATION
	TELEPHONE NUMBERS: 811-0465 to 66
	GEOGRAPHICAL CODE:

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
CITIVEST ASIA LIMITED	N/A	43rd Floor, Lippo Tower Center 89 Queensway, Hong Kong
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
MEDCO ASIA INVESTMENT CORPORATION	AS095-003570	31st Floor, Rufino Pacific Tower 6784 Ayala Avenue, Makati City
EXPORT & INDUSTRY BANK, INC.	93830	Exportbank Plaza, Don Chino Roces Avenue corner Sen. Gil J. Puyat Avenue, Makati City

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: **MEDCO HOLDINGS, INC.**

A. Is the Corporation a covered person under the Anti-Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10385)

Yes No

Please check the appropriate box:

<p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates</p>	<p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-Need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p> <p>6. Company service providers which, as a business, Provide any of the following services to third parties.</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>
<p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering or otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. Creation, operation or management of judicial persons or arrangements, and buying and selling business entities</p> <p>8. None of the above</p>
<p>Describe the nature of business:</p> <p align="center">Holding Company</p>	

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of Reports under the AMLA, as amended, since the last filing of its GIS?

Yes No Not Applicable

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		MEDCO HOLDINGS, INC.					
		CAPITAL STRUCTURE					
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES	NUMBER OF SHARES	PAR/STATED VALUE		AMOUNT (PhP) (No. of shares x Par/State Value)		
	COMMON	700,000,000	PHP1.00		PHP700,000,000.00		
TOTAL					PHP700,000,000.00		
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCKHOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC**	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	130	COMMON	176,658,543	176,658,543	PHP1.00	PHP176,658,543.00	25.24%
TOTAL			176,658,543	176,658,543	TOTAL	PHP176,658,543.00	
FOREIGN (INDICATE BY NATIONALITY)		TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC**	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Various	549	COMMON	523,341,457	523,341,457	PHP1.00	PHP523,341,457.00	74.76%
Percentage of Foreign Equity: 74.76%		TOTAL		523,341,457	TOTAL P	PHP523,341,457.00	
					TOTAL SUBSCRIBED P	PHP700,000,000.00	100.00%
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCKHOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE		AMOUNT (PhP)	% OF OWNERSHIP
	130	COMMON	176,658,543	PHP1.00		PHP176,658,543	25.24%
TOTAL						PHP176,658,543	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCKHOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE		AMOUNT (PhP)	% OF OWNERSHIP
Various	549	COMMON	523,341,457	PHP1.00		PHP523,341,457.00	74.76%
TOTAL P						PHP523,341,457.00	
TOTAL PAID-UP						PHP700,000,000.00	100.00%
NOTE: USE ADDITIONAL SHEET IF NECESSARY							
* Common, Preferred or other classification							
** Other than Directors, Officers, Shareholders owning 10% of outstanding shares							

GENERAL INFORMATION SHEET

Stock Corporation

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:								MEDCO HOLDINGS, INC.
DIRECTORS/OFFICERS								
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS	
1. SAI CHONG CHENG British c/o 31 st Floor, Rufino Pacific Tower 6784 Ayala Avenue, Makati City	N	M	M	Y	Chairman	N/A	911-812-692	
2. DIONISIO E. CARPIO, JR. Filipino No. 40 Columbia Street Loyola Grand Villas, Quezon City	N	M	M	Y	President	N/A	115-321-387	
3. PAULINE C. TAN Filipino No. 40 Russel St., Pasay City	N	M	F	Y	Assistant Corporate Secretary and Treasurer	N/A	100-666-150	
4. CALY D. ANG Filipino No. 5 Kayumanggi Street West Triangle, Quezon City	N	M	F	Y	N/A	N/A	105-644-691	
5. SOLOMON B. CASTRO Filipino 43 Calcutta St., Merville, Parañaque City	N	M	M	Y	N/A	N/A	158-189-676	
6. EDNA D. REYES Filipino McKinley Garden Villas, Cluster 3, Unit 1-B, McKinley Hills, Fort Bonifacio	N	M	F	Y	N/A	N/A	112-150-032	
7. PEDRO M. CADAVIDA, JR. Filipino Unit 1503, Tower 2, Pioneer Highlands, Pioneer corner Madison St., Mandaluyong City	N	M	M	Y	N/A	N/A	135-925-866	
8. ALEX ERLITO S. FIDER Filipino 115 Matahimik Street Teachers' Village, Quezon City	N	N	M	N	Corporate Secretary	N/A	107-043-050	
INSTRUCTIONS:								
FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.								
FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.								
FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.								
FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.								
FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.								
FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.								

I, **PAULINE C. TAN, Assistant Corporate Secretary** OF THE ABOVE-MENTIONED CORPORATION DECLARE UNDER THE
NAME POSITION
OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF (6) PAGES HAVE BEEN
MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THE GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE
CONTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S
CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE
SAID REVOCATION.

DONE THIS 4 JAN 2016 IN MAKATI CITY.


PAULINE C. TAN
(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY, PHILIPPINES ON 4 JAN 2016, AFFIANT PERSONALLY APPEARED
BEFORE ME AND EXHIBITED TO ME HER PHILIPPINE PASSPORT NO. EB8566299 ISSUED ON 4 JULY 2013 IN MANILA.

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SERIES OF 2016.


MOISES RONETTE C. COLOBONG
Appointment No. M-236
Notary Public for Makati City
Until December 31, 2016
Penthouse, Liberty Center
104 H.V. dela Costa Street, Makati City
Roll of Attorneys No. 63038
PTR No. 5331145 / Makati City / 01-07-2016
IBP No. 1015826 / Quezon City / 01-04-2016

ANNEX "A"

MEDCO HOLDINGS, INC.

LIST OF TOP 20 STOCKHOLDERS

AS OF DECEMBER 31, 2015

RANK	NAME	TIN NUMBER	CTZN	TOTAL SHARES	PERCENTAGE (%)
1	CITIVEST ASIA LIMITED		UNITED KINGDOM	322,314,874	46.0450
2	PCD NOMINEE CORPORATION - FILIPINO	004-744-849	PHILIPPINES	198,138,156	28.3055
3	CLARIWEALTH INVESTMENT LIMITED		VIRGIN ISLANDS, BRITISH	34,500,000	4.9286
4	GREEN TARGET LIMITED		VIRGIN ISLANDS, BRITISH	34,500,000	4.9286
5	PROWEALTH ASIA LIMITED		VIRGIN ISLANDS, BRITISH	34,500,000	4.9286
6	SINOJADE LIMITED		VIRGIN ISLANDS, BRITISH	34,500,000	4.9286
7	SUNCENTURY ASIA LIMITED		VIRGIN ISLANDS, BRITISH	34,500,000	4.9286
8	LI CHIH-HUI		PHILIPPINES	3,300,000	0.4714
9	GATCHALIAN, REXLON		PHILIPPINES	1,000,000	0.1429
10	RODRIGO, RAUL		PHILIPPINES	1,000,000	0.1429
11	LO, EDUARDO		PHILIPPINES	394,000	0.0563
12	CORDOVA, LAWRENCE		PHILIPPINES	350,000	0.0500
13	IBARDOLAZA, MARITA		PHILIPPINES	100,000	0.0143
14	CHONG, LILIAN	115-790-033	PHILIPPINES	50,000	0.0071
15	BAUTISTA, EMMANUEL T. &/OR BERNARDITA P. BAUTISTA		PHILIPPINES	40,000	0.0057
16	UY, ARTURO &/OR ARNEL UY		PHILIPPINES	40,000	0.0057
17	GUEVARA, ANNA GEORGINA		PHILIPPINES	23,000	0.0033
18	CUA, HENRY		PHILIPPINES	20,000	0.0029
19	LIBERTAD DEVELOPMENT CORP		PHILIPPINES	20,000	0.0029
20	ONG, LYN		PHILIPPINES	20,000	0.0029

*** End of Report ***