



# MEDCO HOLDINGS, INC.

October 28, 2011

**PHILIPPINE STOCK EXCHANGE, INC.**

PSE Center, Exchange Road  
Ortigas Center, Pasig City

Attention: **Ms. Janet A. Encarnacion**  
Head- Disclosure Department

Re: **Annual Stockholders' Meeting of Medco Holdings, Inc.**

Gentlemen:

In compliance with the Corporate Disclosure Requirements of the Philippine Stock Exchange ("PSE"), we would like to disclose the following matters:

In a special meeting of the Board of Directors of Medco Holdings, Inc. (the "Corporation") held today, October 28, 2011, the following matters were approved:

- A. Setting the date of the annual stockholders' meeting of the Corporation on December 28, 2011 at 10:00 a.m. at Brasserie 21, 21st Floor Security Bank Centre, 6766 Ayala Avenue, Makati City.
- B. Setting November 28, 2011 as the record date for the purpose of determining the stockholders entitled to notice of, and to vote at the said stockholders' meeting on December 28, 2011.
- C. Setting the following agenda for the annual stockholders' meeting on December 28, 2011.
  - I. Call to Order
  - II. Certification of Notices and Quorum
  - III. Approval of the minutes of the annual meeting of stockholders held on October 8, 2010;
  - IV. Approval of the Annual Report and the Audited Financial Statements as of December 31, 2010;
  - V. Approval and Ratification of the acts, contracts, investments and resolutions of the Board and management of the Corporation since the last annual meeting on October 8, 2010;
  - VI. Election of the members of the Board of Directors for the year 2011;
  - VII. Re-appointment of Punongbayan & Araullo, the Philippine representative of Grant Thornton International, as external auditors of the Corporation for the year 2011;
  - VIII. Other matters that may properly come before December 28, 2011 (date of meeting).

A copy of SEC Form 17-C which will be filed with the Securities and Exchange Commission ("SEC") is attached herewith.

We trust that you will find the foregoing in order.

Very truly yours,

**MA. LOURDES B. BATHAN**  
Assistant Corporate Secretary/  
Corporate Information Officer



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. October 28, 2011

Date of Report (Date of earliest event reported)

2. SEC Identification Number 39652      3. BIR Tax Identification No. 004-844-938

4. **MEDCO Holdings, Inc.**  
(formerly Mindanao Exploration and Development Corp.)  
Exact name of issuer as specified in its charter

5. Metro Manila, Philippines

6.  (SEC Use Only)

Province, country or other jurisdiction of  
incorporation

Industry Classification Code:

7. 31<sup>st</sup> Floor, Rufino Pacific Tower  
6784 Ayala Avenue, Makati City  
Address of principal office

1229  
Postal Code

8. (632) 811-0465 to 67  
Issuer's telephone number, including area code

9. N/A  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
<b>COMMON STOCK</b>	<b>700,000,000 shares (P1.00 par value per share)</b>

11. Indicate the item numbers reported herein:

Item 9: Other Events

In a special meeting of the Board of Directors of Medco Holdings, Inc. (the "Corporation") held today, October 28, 2011, the following matters were approved:

- A. Setting the date of the annual stockholders' meeting of the Corporation on December 28, 2011 at 10:00 a.m. at Brasserie 21, 21st Floor Security Bank Centre, 6766 Ayala Avenue, Makati City.
- B. Setting November 28, 2011 as the record date for the purpose of determining the stockholders entitled to notice of, and to vote at the said stockholders' meeting on December 28, 2011.
- C. Setting the following agenda for the annual stockholders' meeting on December 28, 2011.
  - IX. Call to Order
  - X. Certification of Notices and Quorum
  - XI. Approval of the minutes of the annual meeting of stockholders held on October 8, 2010;

- XII. Approval of the Annual Report and the Audited Financial Statements as of December 31, 2010;
- XIII. Approval and Ratification of the acts, contracts, investments and resolutions of the Board and management of the Corporation since the last annual meeting on October 8, 2010;
- XIV. Election of the members of the Board of Directors for the year 2011;
- XV. Re-appointment of Punongbayan & Araullo, the Philippine representative of Grant Thornton International, as external auditors of the Corporation for the year 2011;
- XVI. Other matters that may properly come before December 28, 2011 (date of meeting).

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEDCO Holdings, Inc.**

Issuer



By:

**MA. LOURDES B. BATHAN**

Assistant Corporate Secretary /  
Corporate information Officer

Date: October 28, 2011