

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Apr 13, 2020
2. SEC Identification Number
39652
3. BIR Tax Identification No.
004-844-938-000
4. Exact name of issuer as specified in its charter
Medco Holdings, Inc.
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
31st Floor, Rufino Pacific Tower, 6784 Ayala Ave., Makati City
Postal Code
1229
8. Issuer's telephone number, including area code
(632) 8811-0465 to 66
9. Former name or former address, if changed since last report
-
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	3,159,292,441

11. Indicate the item numbers reported herein
Item 9. Other Matters

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

MEDCO Holdings, Inc.

MED

PSE Disclosure Form 7-2 - Postponement of Annual Stockholders' Meeting

*References: SRC Rule 17 (SEC Form 17-C) and
Section 7 of the Revised Disclosure Rules*

Subject of the Disclosure

Postponement of the annual stockholders meeting of Medco Holdings, Inc. (MED)

Background/Description of the Disclosure

On 26 March 2020, the board of directors of MED approved to postpone the annual stockholders' meeting of MED which was originally scheduled on the Second Friday of May of each year which falls on 8 May 2020 and move it to 10:00 a.m. on Thursday, 27 August 2020 with the venue to be determined and disclosed separately.

Date of Approval by Board of Directors	Mar 26, 2020
Date of Stockholders' Meeting (as provided in the By-Laws)	Second Friday of May of each year

Reason(s) for postponement

The Philippine Government raised the alert on COVID-19 to Code Red Sublevel 2 on 12 March 2020. On 16 March 2020, it imposed an enhanced community quarantine over the entire Luzon, including Metro Manila from 12:00 a.m. of 17 March 2020 until 12:00 a.m. of 13 April 2020. The measures imposed include requiring 24-hours home quarantine; prohibiting mass gatherings; suspending mass public transport facilities; and restricting land, domestic air, and domestic sea travel. The enhanced community quarantine has affected the preparation and timely completion of statutory audit of MED's financial statements as of 31 December 2019 and has required MED to seek an extension to file its annual report (SEC Form 17-A) and/or audited financial statements until 30 June 2020. Given the foregoing, MED requires additional time to prepare for its annual stockholders' meeting. Furthermore, the meeting is also postponed in order to protect and safeguard the welfare, health and safety of MED's shareholders and other stakeholders in light of the COVID-19 pandemic.

Other Relevant Information

Please see attached notice to Shareholders for the postponement of the annual stockholders' meeting of MED to 27 August 2020.

The report was amended to include the SEC Form 17-C with attached notice to Shareholders for the postponement of the annual stockholders' meeting of MED to 27 August 2020 and Secretary's Certificate on the board resolution approving the postponement of the annual stockholders' meeting of MED to 27 August 2020.

Filed on behalf by:

Name	Mary Ann Miel
Designation	Chief Accountant

Securities and Exchange Commission
Current Report Under Section 17 of the Securities Regulation Code (“SRC”)
and SRC Rule 17.2 (c) Thereunder
SEC FORM 17-C

1. **8 April 2020**
Date of Report
 2. SEC Identification Number: **39652**
 3. BIR Tax Identification No.: **004-844-938-000**
 4. **Medco Holdings, Inc.**
Name of issuer as specified in the charter
 5. **Philippines**
Country of Incorporation
 6. (SEC Use Only)
Industry Classification Code:
 7. **31st Floor, Rufino Pacific Tower, 6784 Ayala Ave.,
Makati City 1229**
Address of Principal Office
 8. **(632) 8811-0465 to 66**
Registrant’s Telephone Number
 9. **Not Applicable**
Former name or former address
 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Titles of Each Class	Number of Shares Outstanding and Amount of Debt Outstanding
Common shares	3,159,292,441 shares
 11. Item number reported herein: Item 9 – Other Events
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Subject of the Disclosure

Postponement of the annual stockholders’ meeting of Medco Holdings, Inc. (MED)

Background/Description of the Disclosure

On 26 March 2020, the board of directors of MED approved to postpone the annual stockholders’ meeting of MED which was originally scheduled on the Second Friday of May of each year which falls on 8 May 2020 and move it to 10:00 a.m. on Thursday, 27 August 2020 with the venue to be determined and disclosed separately.

Date of Approval by Board of Directors: 26 March 2020

Date of Stockholders' Meeting (as provided in the By-Laws): Second Friday of May of each year

Reason(s) for postponement

The Philippine Government raised the alert on COVID-19 to Code Red Sublevel 2 on 12 March 2020. On 16 March 2020, it imposed an enhanced community quarantine over the entire Luzon, including Metro Manila from 12:00 a.m. of 17 March 2020 until 12:00 a.m. of 13 April 2020. The measures imposed include requiring 24-hours home quarantine; prohibiting mass gatherings; suspending mass public transport facilities; and restricting land, domestic air, and domestic sea travel. The enhanced community quarantine has affected the preparation and timely completion of statutory audit of MED’s financial statements as of 31 December 2019 and has required MED to seek an extension to file its annual report (SEC Form 17-A) and/or audited financial statements until 30 June 2020. Given the

foregoing, MED requires additional time to prepare for its annual stockholders' meeting. Furthermore, the meeting is also postponed in order to protect and safeguard the welfare, health and safety of MED's shareholders and other stakeholders in light of the COVID-19 pandemic.

Other Relevant Information

Please see attached notice to Shareholders for the postponement of the annual stockholders' meeting of MED to 27 August 2020 and Secretary's Certificate on the board resolution approving the postponement of the annual stockholders' meeting of MED to 27 August 2020.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEDCO HOLDINGS, INC.

By:



JONAS S. KHAW
Corporate Secretary



Medco Holdings, Inc.

2020 ANNUAL STOCKHOLDERS' MEETING

Dear Stockholder:

We write in connection with the annual stockholders' meeting of Medco Holdings, Inc. (MED) originally scheduled on the Second Friday of May of each year which falls on 8 May 2020.

We hereby inform you that on 26 March 2020, the board of directors of MED approved to postpone said annual stockholders' meeting and move it to 10:00 a.m. on Thursday, 27 August 2020 with the venue to be determined and disclosed separately.

The Philippine Government raised the alert on COVID-19 to Code Red Sublevel 2 on 12 March 2020. On 16 March 2020, it imposed an enhanced community quarantine over the entire Luzon, including Metro Manila from 12:00 a.m. of 17 March 2020 until 12:00 a.m. of 13 April 2020. The measures imposed include requiring 24-hours home quarantine; prohibiting mass gatherings; suspending mass public transport facilities; and restricting land, domestic air, and domestic sea travel. The enhanced community quarantine has affected the preparation and timely completion of statutory audit of MED's financial statements as of 31 December 2019 and has required MED to seek an extension to file its annual report (SEC Form 17-A) and/or audited financial statements until 30 June 2020. Given the foregoing, MED requires additional time to prepare for its annual stockholders' meeting. Furthermore, the meeting is also postponed in order to protect and safeguard the welfare, health and safety of MED's shareholders and other stakeholders in light of the COVID-19 pandemic.

We shall send you a separate notice of meeting with the venue and agenda and the materials for the annual stockholders' meeting to be held on 27 August 2020.

Very truly yours,

MEDCO HOLDINGS, INC.

By:

DIONISIO E. CARPIO, JR.
President

31/F Rufino Pacific Tower, 6784 Ayala Avenue, Makati City 1229, Philippines
Tels.: (632) 8811-0465 to 66 Fax: (632) 8840-3549

REPUBLIC OF THE PHILIPPINES)
MAKATI CITY, METRO MANILA) S.S.

SECRETARY'S CERTIFICATE

I, **JONAS S. KHAW**, of legal age, Filipino and with office address at the Penthouse, Liberty Center, 104 H.V. Dela Costa Street, Makati City, Metro Manila, after having been duly sworn in accordance with law, hereby certify that:

1. I am the duly appointed and incumbent Corporate Secretary of **MEDCO HOLDINGS, INC.** (the "Corporation"), a corporation duly organized and existing under and by virtue of the laws of the Philippines with principal office at the 31st Floor Rufino Pacific Tower, 6784 Ayala Avenue, Makati City, Metro Manila.

2. At the meeting of the Board of Directors held at its principal office on 26 March 2020 at which meeting, a quorum was present and acted throughout, the following resolution was approved:

"WHEREAS, the Philippine Government raised the alert on COVID-19 to Code Red Sublevel 2 on 12 March 2020. On 16 March 2020, it imposed an enhanced community quarantine over the entire Luzon, including Metro Manila from 12:00 a.m. of 17 March 2020 until 12:00 a.m. of 13 April 2020. The measures imposed include requiring 24-hours home quarantine; prohibiting mass gatherings; suspending mass public transport facilities; and restricting land, domestic air, and domestic sea travel. The enhanced community quarantine has affected the preparation and timely completion of statutory audit of the Corporation's financial statements as of 31 December 2019 and has required the Corporation to seek an extension to file its annual report (SEC Form 17-A) and/or audited financial statements until 30 June 2020. Given the foregoing, the Corporation requires additional time to prepare for its annual stockholders' meeting. Furthermore, the meeting is also postponed in order to protect and safeguard the welfare, health and safety of the Corporation's shareholders and other stakeholders in light of the COVID-19 pandemic.

"RESOLVED, that given the foregoing the Corporation hereby approves to postpone the annual stockholders' meeting of the Corporation which was originally scheduled on the Second Friday of May of each year which falls on 8 May 2020 and move it to 10:00 a.m. on Thursday, 27 August 2020 with the venue to be determined and disclosed separately.

IN WITNESS WHEREOF, I have hereunto set my hand this 8 April 2020 in Makati City, Metro Manila.


JONAS S. KHAW
Corporate Secretary