

Remarks

C05179-2017

- Please note that the record date disclosed below for MEDCO Holdings, Inc.'s ("MED") Annual Stockholders' Meeting is not in compliance with the requirement under Section 7 of the Disclosure Rules. The publication of this disclosure is without prejudice to any action that the Exchange may undertake in relation to the matter.

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Aug 14, 2017
2. SEC Identification Number
39652
3. BIR Tax Identification No.
004-844-938
4. Exact name of issuer as specified in its charter
Medco Holdings, Inc.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
31st Floor, Rufino Pacific Tower, 6784 Ayala Avenue, Makati City, Metro Manila,
Philippines
Postal Code
1229
8. Issuer's telephone number, including area code
(632) 811-0465 to 66
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	700,000,000

11. Indicate the item numbers reported herein
Item 9. Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

MEDCO Holdings, Inc. MED

PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting *References: SRC Rule 17 (SEC Form 17-C) and Sections 7 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Annual Stockholders' Meeting

Background/Description of the Disclosure

Medco Holdings, Inc. (MED) has set the date of its annual stockholders' meeting to September 5, 2017.

Type of Meeting

Annual
Special

Date of Approval by Board of Directors	Aug 14, 2017
Date of Stockholders' Meeting	Sep 5, 2017
Time	10:00 a.m.
Venue	Brasserie 21, 21st Floor, Security Bank Centre, 6766 Ayala Avenue, Makati City
Record Date	Jul 7, 2017

Agenda

1. Call to Order;
2. Certification of Notices and Quorum;
3. Approval of the minutes of the annual meeting of stockholders held on November 23, 2016;
4. Approval of the Annual Report and the Audited Financial Statements as of December 31, 2016;
5. Approval and Ratification of the acts, contracts, investments and resolutions of the Board and management of the Corporation since the last annual meeting on November 23, 2016;
6. Election of the members of the Board of Directors for the 2017;
7. Re-appointment of Punongbayan and Araullo, the Philippine representative of Grant Thornton International, as external auditors of the Corporation for the year 2017;
8. Approval of the Re-Organization Plan/Equity Restructuring of the Company consisting of a decrease in its authorized capital stock from Php700 million divided into 700 million common shares to Php35 million divided into 700 million common shares by reducing the par value per share from Php1.00 to Php0.05, the corresponding amendment to Article 7 of the Articles of Incorporation of the Company to reflect such decrease in authorized capital stock, and the use of the additional paid-in capital thereby created, in addition to the current additional paid-in capital balance, to reduce the deficit of the company;
9. Approval of an increase in authorized capital stock of the Company from Php35 million divided into 700 million common shares with par value of Php0.05 per share to Php470 million divided into 9.4 billion common shares with par value of Php0.05 per share and the corresponding amendment to Article 7 of the Articles of Incorporation of the Company to reflect such increase in authorized capital stock;
10. Approval of a private placement transaction involving the issuance by the Company of a total of 2,459,292,441 new common shares out of its increase in authorized capital stock at an issue price of Php0.05 per share to Bonham Strand Investments Ltd. and Mr. Xu Hanjiang and the assignment of their advances to the Company as payment for their subscription, the listing with the Philippine Stock Exchange of such new common shares and waiver of requirement to conduct a rights or follow-on public offering by a majority vote of the minority stockholders present or represented during the meeting; and
11. Other matters.

Inclusive Dates of Closing of Stock Transfer Books

Start Date	N/A
End Date	N/A

Other Relevant Information

On August 14, 2017, the Board of Directors of Medco Holdings, Inc. set the date of the meeting to Tuesday, September 5, 2017 at 10:00 a.m. at the same venue at Brasserie 21, 21st Floor Security Bank Centre, 6766 Ayala Avenue, Makati City with the same agenda to be taken up.

The amendment of the notice was made in order to reflect the new date, time, and venue of the annual stockholders' meeting. The record date was also changed from "TBA" to "Jul 7, 2017".

Filed on behalf by:

Name	Mary Ann Miel
Designation	Chief Accountant