

**SECURITIES AND EXCHANGE COMMISSION**  
**SEC FORM 20-IS**

**INFORMATION STATEMENT PURSUANT TO SECTION 17.1(b)**  
**OF THE SECURITIES REGULATION CODE**

1. Check the appropriate box:

Preliminary Information Statement

Definitive Information Statement

2. Name of Registrant as specified in its charter

Medco Holdings, Inc.

3. Province, country or other jurisdiction of incorporation or organization

Metro Manila, Philippines

4. SEC Identification Number

39652

5. BIR Tax Identification Code

004-844-938

6. Address of principal office

31st Floor, Rufino Pacific Tower, 6784 Ayala Avenue, Makati City, Metro Manila,  
Philippines

Postal Code

1229

7. Registrant's telephone number, including area code

(632) 811-0465 to 66

8. Date, time and place of the meeting of security holders

February 8, 2019 at 10:00 a.m. at Brasserie 21, 21st Floor, Security Bank Centre, 6766  
Ayala Ave., Makati City

9. Approximate date on which the Information Statement is first to be sent or given to security holders

Jan 16, 2019

10. In case of Proxy Solicitations:

Name of Person Filing the Statement/Solicitor

Not Applicable

Address and Telephone No.

Not Applicable

11. Securities registered pursuant to Sections 8 and 12 of the Code or Sections 4 and 8 of the RSA  
(information on number of shares and amount of debt is applicable only to corporate registrants):

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	3,159,292,441

13. Are any or all of registrant's securities listed on a Stock Exchange?

Yes          No

If yes, state the name of such stock exchange and the classes of securities listed therein:

Of the total outstanding capital stock of the Company of 3,159,292,441 common shares, 700,000,000 are listed on the First Board of the Philippine Stock Exchange (PSE). The Company's application for additional listing of the recently-issued 2,459,292,441 shares is now pending approval by the PSE.

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

## MEDCO Holdings, Inc. MED

**PSE Disclosure Form 17-5 - Information Statement for Annual or  
Special Stockholders' Meeting**  
*References: SRC Rule 20 and  
Section 17.10 of the Revised Disclosure Rules*

<b>Date of Stockholders' Meeting</b>	Feb 8, 2019
<b>Type (Annual or Special)</b>	Special
<b>Time</b>	10:00 a.m.
<b>Venue</b>	Brasserie 21, 21st Floor, Security Bank Centre, 6766 Ayala Ave., Makati City
<b>Record Date</b>	Jan 8, 2019

**Inclusive Dates of Closing of Stock Transfer Books**

<b>Start Date</b>	N/A
<b>End date</b>	N/A

**Other Relevant Information**

Not applicable

**Filed on behalf by:**

<b>Name</b>	Mary Ann Miel
<b>Designation</b>	Chief Accountant