

## GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2017  
STOCK CORPORATION

### GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THE GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IN THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OF LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH THE CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====		
CORPORATE NAME: <b>MEDCO HOLDINGS, INC.</b>		DATE REGISTERED: <b>October 23, 1969</b>
BUSINESS/TRADE NAME:		
SEC REGISTRATION NUMBER: <b>39652</b>		FISCAL YEAR END: <b>December 31</b>
DATE OF ANNUAL MEETING PER BY-LAWS: <b>Second Friday of May</b>		CORPORATE TAX IDENTIFICATION NUMBER (TIN) <b>004-844-938-000</b>
ACTUAL DATE OF ANNUAL MEETING: <b>November 24, 2017</b>		WEBSITE/URL ADDRESS: <b>www.medco.com.ph</b>
COMPLETE PRINCIPAL OFFICE ADDRESS: <b>31<sup>st</sup> Floor, Rufino Pacific Tower, 6784 Ayala Avenue, Makati City</b>		E-MAIL ADDRESS: <b>N/A</b>
COMPLETE BUSINESS ADDRESS: <b>31<sup>st</sup> Floor, Rufino Pacific Tower, 6784 Ayala Avenue, Makati City</b>		FAX NUMBER: <b>8403549</b>
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER <b>Punongbayan &amp; Araullo</b>	SEC ACCREDITATION NUMBER (if applicable): <b>0009-AR-1</b>	TELEPHONE NUMBERS: <b>811-0465 to 66</b>
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: <b>Holding Company</b>	INDUSTRY CLASSIFICATION	GEOGRAPHICAL CODE:
===== INTERCOMPANY AFFILIATIONS =====		
PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
CITIVEST ASIA LIMITED SUBSIDIARY/AFFILIATE	N/A	43 <sup>rd</sup> Floor, Lippo Tower Center 89 Queensway, Hong Kong
EXPORT & INDUSTRY BANK, INC.	SEC REGISTRATION NO.  93830	ADDRESS Exportbank Plaza, Don Chino Roces Avenue corner Sen. Gil J. Puyat Avenue, Makati City
NOTE: USE ADDITIONAL SHEET IF NECESSARY		

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: **MEDCO HOLDINGS, INC.**

**A. Is the Corporation a covered person under the Anti-Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10385)**

Yes  No

**Please check the appropriate box:**

- 1.**
- a. Banks
  - b. Offshore Banking Units
  - c. Quasi-Banks
  - d. Trust Entities
  - e. Non-Stock Savings and Loan Associations
  - f. Pawnshops
  - g. Foreign Exchange Dealers
  - h. Money Changers
  - i. Remittance Agents
  - j. Electronic Money Issuers
  - k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates

**4.**  Jewelry dealers in precious metals, who, as a business, trade in precious metals

**5.**  Jewelry dealers in precious stones, who, as a business, trade in precious stone

**6.** Company service providers which, as a business, Provide any of the following services to third parties.

- 2.**
- a. Insurance Companies
  - b. Insurance Agents
  - c. Insurance Brokers
  - d. Professional Reinsurers
  - e. Reinsurance Brokers
  - f. Holding Companies
  - g. Holding Company Systems
  - h. Pre-Need Companies
  - i. Mutual Benefit Association
  - j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

a. acting as a formation agent of juridical persons

b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons

c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement

d. acting as (or arranging for another person to act as) a nominee shareholder for another person

- 3.**
- a. Securities Dealers
  - b. Securities Brokers
  - c. Securities Salesman
  - d. Investment Houses
  - e. Investment Agents and Consultants
  - f. Trading Advisors
  - g. Other entities managing Securities or rendering similar services
  - h. Mutual Funds or Open-end Investment Companies
  - i. Close-end Investment Companies
  - j. Common Trust Funds or Issuers and other similar entities
  - k. Transfer Companies and other similar entities
  - l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
  - m. Entities administering or otherwise dealing in valuable objects
  - n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

**7.** Persons who provide any of the following services:

- a. managing of client money, securities or other assets
- b. management of bank, savings or securities accounts
- c. organization of contributions for the creation, operation or management of companies
- d. Creation, operation or management of judicial persons or arrangements, and buying and selling business entities

**8.** None of the above

Describe the nature of business:

Holding Company

**B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of Reports under the AMLA, as amended, since the last filing of its GIS?**

Yes  No

**GENERAL INFORMATION SHEET**  
**STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:							
MEDCO HOLDINGS, INC.							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares x Par/State Value)			
	COMMON	700,000,000	PHP1.00	PHP700,000,000.00			
TOTAL				PHP700,000,000.00			
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCKHOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC**	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	130	COMMON	176,658,543	176,658,543	PHP1.00	PHP176,658,543	25.24%
TOTAL			176,658,543	176,658,543	TOTAL	PHP176,658,543	
FOREIGN (INDICATE BY NATIONALITY)		TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC**	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Various	549	COMMON	523,341,457	523,341,457	PHP1.00	PHP523,341,457	74.76%
Percentage of Foreign Equity: 74.76%		TOTAL		523,341,457	TOTAL P	PHP523,341,457	
PAID-UP CAPITAL						TOTAL SUBSCRIBED P	700,000,000.00
FILIPINO	NO. OF STOCKHOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
	130	COMMON	176,658,543	PHP1.00	PHP176,658,543	25.24%	
TOTAL					PHP176,658,543		
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCKHOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
Various	549	COMMON	523,341,457	PHP1.00	PHP523,341,457.00	74.76%	
TOTAL P					PHP523,341,457.00		
TOTAL PAID-UP P					PHP700,000,000.00	100.00%	
NOTE: USE ADDITIONAL SHEET IF NECESSARY							
* Common, Preferred or other classification							
** Other than Directors, Officers, Shareholders owning 10% of outstanding shares							

## GENERAL INFORMATION SHEET

Stock Corporation

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:						
MEDCO HOLDINGS, INC.						
DIRECTORS/OFFICERS						
NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.
1. SAI CHONG CHENG British	N	M	M	Y	Chairman	N/A
2. DIONISIO E. CARPIO, JR. Filipino	N	M	M	Y	President	N/A
3. PAULINE C. TAN Filipino	N	M	F	Y	Assistant Corporate Secretary and Treasurer	N/A
4. CALY D. ANG Filipino	N	I	F	Y	N/A	N/A
5. SOLOMON B. CASTRO Filipino	N	I	M	Y	N/A	N/A
6. EDNA D. REYES Filipino	N	M	F	Y	N/A	N/A
7. JONAS S. KHAW Filipino	N	N	M	N	Corporate Secretary	N/A
INSTRUCTIONS:						
<p>FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.</p> <p>FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.</p> <p>FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.</p> <p>FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.</p> <p>FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.</p> <p>FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.</p>						

## GENERAL INFORMATION SHEET

Stock Corporation

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: <b>MEDCO HOLDINGS, INC.</b>					
TOTAL NUMBER OF STOCKHOLDERS: 679			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: <b>PHP39,892,529</b>					
STOCKHOLDER'S INFORMATION					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP	
Citivest Asia Limited British	Common		322,314,874	46.0450%	322,314,874
	TOTAL		322,314,874		
	Common		320,537,154		
PCD Filipino PCD Filipino	TOTAL		320,537,154	45.7910%	320,537,154
	Common		34,500,000		
	Common		19,271,002		
Suncentury Asia Limited Virgin Islands, British	TOTAL		34,500,000	4.9286%	34,500,000
	Common		1,000,000		
	Common		1,000,000		
PCD Foreign PCD Foreign	TOTAL		1,000,000	2.7530%	19,271,002
	Common		19,271,002		
	Common		19,271,002		
Rexlon Gatchalian Filipino	TOTAL		1,000,000	0.1429%	1,000,000
	Common		1,000,000		
	Common		1,000,000		
Raul Rodrigo Filipino	TOTAL		1,000,000	0.1429%	1,000,000
	Common		1,000,000		
	Common		1,000,000		
Eduardo Lo Filipino	TOTAL		1,000,000	0.0563%	394,000
	Common		394,000		
	Common		394,000		
Marita Ibardolaza Filipino	TOTAL		394,000	0.0143%	100,000
	Common		100,000		
	Common		100,000		
Lilian Chong Filipino	TOTAL		100,000	0.0071%	50,000
	Common		50,000		
	Common		50,000		
Emmanuel T. Bautista &/or Bernardita P. Bautista Filipino	TOTAL		50,000	0.0057%	40,000
	Common		40,000		
	Common		40,000		
Arturo Uy &/or Arney Uy Filipino	TOTAL		40,000	0.0057%	40,000
	Common		40,000		
	TOTAL		40,000		

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CORPORATE NAME: <b>MEDCO HOLDINGS, INC.</b>					
TOTAL NUMBER OF STOCKHOLDERS: 679			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: <b>PhP39,892,529</b>					
STOCKHOLDER'S INFORMATION					
NAME AND NATIONALITY	SHARES SUBSCRIBED			% OF OWNER-SHIP	AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)		
Anna Georgina Guevara Filipino	Common		23,000	0.0033%	23,000
	TOTAL		23,000		
Henry Cua Filipino	Common		20,000	0.0029%	20,000
	TOTAL		20,000		
Libertad Development Corp. Filipino	Common		20,000	0.0029%	20,000
	TOTAL		20,000		
Lyn Ong Filipino	Common		20,000	0.0029%	20,000
	TOTAL		20,000		
Angela Ramos Filipino	Common		20,000	0.0029%	20,000
	TOTAL		20,000		
Jose T. Avis Filipino	Common		19,000	0.0027%	19,000
	TOTAL		19,000		
Bernice Yang Cua Filipino	Common		10,011	0.0014%	10,011
	TOTAL		10,011		
Jovita L. Banda Filipino	Common		10,000	0.0014%	10,000
	TOTAL		10,000		
Aurora Dy Filipino	Common		10,000	0.0014%	10,000
	TOTAL		10,000		
Others	Common		590,959	0.08449%	590,959
	TOTAL		590,959		
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			700,000,000	100%	
			TOTAL AMOUNT OF PAID-UP CAPITAL		700,000,000
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS					
Note: For PDMC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach the separate sheet, if necessary.					

## GENERAL INFORMATION SHEET

Stock Corporation

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:			
<b>MEDCO HOLDINGS, INC.</b>			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	N/A	N/A	
1.2 BONDS/COMMERCIAL PAPER (issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ADVANCES	N/A	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	N/A	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS
		N/A	
3. TREASURY SHARES	N/A	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
		N/A	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: (Php867,407,223)			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: N/A			
TYPE OF DIVIDEND		AMOUNT (PhP)	DATE DECLARED
5.1 CASH		N/A	
5.2 STOCK		N/A	
5.3 PROPERTY		N/A	
TOTAL		N/A	
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: None			
DATE	NO. OF SHARES	AMOUNT	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: None			
NAME OF AGENCY	SEC	BSP	IC
TYPE OF LICENSE/REGN.	N/A	N/A	N/A
DATE ISSUED:	N/A	N/A	N/A
DATE STARTED OPERATIONS:	N/A	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (In PhP) 2,655,000	TOTAL NO. OF OFFICERS 1	TOTAL NO. OF RANK & FILE EMPLOYEES 2	TOTAL MANPOWER COMPLEMENT 3
NOTE: USE ADDITIONAL SHEET IF NECESSARY			

I, PAULINE C. TAN, Assistant Corporate Secretary OF THE ABOVE-MENTIONED CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF TEN (10) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY CERTIFY THAT THE PERSONS INDICATED AS MEMBERS OF THE BOARD OF DIRECTORS AND OFFICERS OF THE CORPORATION HAD CONSENTED TO BE NOMINATED AND ELECTED.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THE GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 21 DEC 2017 IN MAKATI CITY.

PAULINE C. TAN  
(SIGNATURE)

21 DEC 2017

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY, PHILIPPINES ON \_\_\_\_\_, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HER SSS ID NO. 33-0293610-9.

DOC NO. 429 :  
PAGE NO. 92 :  
BOOK NO. IV :  
SERIES OF 2017. 2

RHEENA LYNN L. CELIS  
Appointment No. 1035783  
Notary Public for Makati City  
Until December 31, 2018  
Penthouse, Liberty Center  
104 H.V. Dela Costa Street, Makati City  
Cell No. 65773

TA No. 851066/ Makati City/ 01-04-2017  
NP No. 1035783/ Celman/ 01-04-2017