

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2016
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THE GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IN THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OF LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH THE CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MEDCO HOLDINGS, INC.	DATE REGISTERED: October 23, 1969
BUSINESS/TRADE NAME:	
SEC REGISTRATION NUMBER: 39652	FISCAL YEAR END: December 31
DATE OF ANNUAL MEETING PER BY-LAWS: Second Friday of May	CORPORATE TAX IDENTIFICATION NUMBER (TIN) 004-844-938-000
ACTUAL DATE OF ANNUAL MEETING: November 23, 2016	WEBSITE/URL ADDRESS: www.medco.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS: 31st Floor, Rufino Pacific Tower, 6784 Ayala Avenue, Makati City	E-MAIL ADDRESS: N/A
COMPLETE BUSINESS ADDRESS: 31st Floor, Rufino Pacific Tower, 6784 Ayala Avenue, Makati City	FAX NUMBER: 8403549
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER Punongbayan & Araullo	SEC ACCREDITATION NUMBER (if applicable): 0009-AR-1
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Holding Company	INDUSTRY CLASSIFICATION
	TELEPHONE NUMBERS: 811-0465 to 66
	GEOGRAPHICAL CODE:

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
CITIVEST ASIA LIMITED	N/A	43rd Floor, Lippo Tower Center 89 Queensway, Hong Kong
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
MEDCO ASIA INVESTMENT CORPORATION	AS095-003570	31st Floor, Rufino Pacific Tower 6784 Ayala Avenue, Makati City
EXPORT & INDUSTRY BANK, INC.	93830	Exportbank Plaza, Don Chino Roces Avenue corner Sen. Gil J. Puyat Avenue, Makati City

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

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Corporate Name: MEDCO HOLDINGS, INC.

A. Is the Corporation a covered person under the Anti-Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10385)

Yes ☐ No ☒

Please check the appropriate box:

- 1.
- ☐ a. Banks
 - ☐ b. Offshore Banking Units
 - ☐ c. Quasi-Banks
 - ☐ d. Trust Entities
 - ☐ e. Non-Stock Savings and Loan Associations
 - ☐ f. Pawnshops
 - ☐ g. Foreign Exchange Dealers
 - ☐ h. Money Changers
 - ☐ i. Remittance Agents
 - ☐ j. Electronic Money Issuers
 - ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates

4. ☐ Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. ☐ Jewelry dealers in precious stones, who, as a business, trade in precious stone

6. Company service providers which, as a business, Provide any of the following services to third parties.

- 2.
- ☐ a. Insurance Companies
 - ☐ b. Insurance Agents
 - ☐ c. Insurance Brokers
 - ☐ d. Professional Reinsurers
 - ☐ e. Reinsurance Brokers
 - ☐ f. Holding Companies
 - ☐ g. Holding Company Systems
 - ☐ h. Pre-Need Companies
 - ☐ i. Mutual Benefit Association
 - ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

- ☐ a. acting as a formation agent of juridical persons
- ☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons
- ☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement
- ☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another person

- 3.
- ☐ a. Securities Dealers
 - ☐ b. Securities Brokers
 - ☐ c. Securities Salesman
 - ☐ d. Investment Houses
 - ☐ e. Investment Agents and Consultants
 - ☐ f. Trading Advisors
 - ☐ g. Other entities managing Securities or rendering similar services
 - ☐ h. Mutual Funds or Open-end Investment Companies
 - ☐ i. Close-end Investment Companies
 - ☐ j. Common Trust Funds or Issuers and other similar entities
 - ☐ k. Transfer Companies and other similar entities
 - ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
 - ☐ m. Entities administering or otherwise dealing in valuable objects
 - ☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

7. Persons who provide any of the following services:

- ☐ a. managing of client money, securities or other assets
- ☐ b. management of bank, savings or securities accounts
- ☐ c. organization of contributions for the creation, operation or management of companies
- ☐ d. Creation, operation or management of judicial persons or arrangements, and buying and selling business entities

8. None of the above

Describe the nature of business:

Holding Company

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of Reports under the AMLA, as amended, since the last filing of its GIS?

Yes ☐ No ☐ Not Applicable ☒

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STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:							
MEDCO HOLDINGS, INC.							
CAPITAL STRUCTURE							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares x Par/State Value)			
	COMMON	700,000,000	PHP1.00	PHP700,000,000.00			
TOTAL				PHP700,000,000.00			
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCKHOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC**	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	128	COMMON	221,927,555	221,927,555	PHP1.00	PHP221,927,555	31.70%
TOTAL			221,927,555	221,927,555	TOTAL	PHP221,927,555	
FOREIGN (INDICATE BY NATIONALITY)		TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC**	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Various	548	COMMON	478,072,445	478,072,445	PHP1.00	PHP478,072,445	68.30%
Percentage of Foreign Equity: 68.30%			TOTAL	478,072,445	TOTAL	PHP478,072,445	
TOTAL SUBSCRIBED P						700,000,000.00	100.00%
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCKHOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
	128	COMMON	221,927,555	PHP1.00	PHP221,927,555	31.70%	
TOTAL					PHP221,927,555		
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCKHOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
Various	548	COMMON	478,072,445	PHP1.00	PHP478,072,445	68.30%	
TOTAL P					PHP478,072,445		
TOTAL PAID-UP P					PHP700,000,000	100.00%	
NOTE: USE ADDITIONAL SHEET IF NECESSARY							
* Common, Preferred or other classification							
** Other than Directors, Officers, Shareholders owning 10% of outstanding shares							

GENERAL INFORMATION SHEET

Stock Corporation

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:							
MEDCO HOLDINGS, INC.							
DIRECTORS/OFFICERS							
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
1. SAI CHONG CHENG British c/o 31 st Floor, Rufino Pacific Tower 6784 Ayala Avenue, Makati City	N	M	M	Y	Chairman	N/A	911-812-692
2. DIONISIO E. CARPIO, JR. Filipino No. 40 Columbia Street Loyola Grand Villas, Quezon City	N	M	M	Y	President	N/A	115-321-387
3. PAULINE C. TAN Filipino No. 40 Russel St., Pasay City	N	M	F	Y	Assistant Corporate Secretary and Treasurer	N/A	100-666-150
4. CALY D. ANG Filipino No. 5 Kayumanggi Street West Triangle, Quezon City	N	I	F	Y	N/A	N/A	105-644-691
5. SOLOMON B. CASTRO Filipino 43 Calcutta St., Merville, Parañaque City	N	I	M	Y	N/A	N/A	158-189-676
6. EDNA D. REYES Filipino McKinley Garden Villas, Cluster 3, Unit 1-B, McKinley Hills, Fort Bonifacio	N	M	F	Y	N/A	N/A	112-150-032
7. PEDRO M. CADAVIDA, JR. Filipino Unit 1503, Tower 2, Pioneer Highlands, Pioneer corner Madison St., Mandaluyong City	N	M	M	Y	N/A	N/A	135-925-866
8. ALEX ERLITO S. FIDER Filipino 115 Matahimik Street Teachers' Village, Quezon City	N	N	M	N	Corporate Secretary	N/A	107-043-050
INSTRUCTIONS: FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE. FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.							

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CORPORATE NAME: MEDCO HOLDINGS, INC.						
TOTAL NUMBER OF STOCKHOLDERS: 676				NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P35,883,932.00						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
Please see Annex "A"						
	TOTAL					
	TOTAL					
	TOTAL					
	TOTAL					
	TOTAL					
	TOTAL					
	TOTAL					
	TOTAL					
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach the separate sheet, if necessary.</i>						

GENERAL INFORMATION SHEET

Stock Corporation

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CORPORATE NAME:			
MEDCO HOLDINGS, INC.			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	N/A	N/A	
1.2 BONDS/COMMERCIAL PAPER (issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ADVANCES	N/A	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	N/A	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS
		N/A	
3. TREASURY SHARES	N/A	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
		N/A	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: (P866,070,729.00)			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: N/A			
TYPE OF DIVIDEND		AMOUNT (PhP)	DATE DECLARED
5.1 CASH		N/A	
5.2 STOCK		N/A	
5.3 PROPERTY		N/A	
TOTAL		N/A	
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: None			
DATE	NO. OF SHARES	AMOUNT	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: None			
NAME OF AGENCY	SEC	BSP	IC
TYPE OF LICENSE/REGN.	N/A	N/A	N/A
DATE ISSUED:	N/A	N/A	N/A
DATE STARTED OPERATIONS:	N/A	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (In PhP) P315,000.00	TOTAL NO. OF OFFICERS 1	TOTAL NO. OF RANK & FILE EMPLOYEES 1	TOTAL MANPOWER COMPLEMENT 2
NOTE: USE ADDITIONAL SHEET IF NECESSARY			

I, **PAULINE C. TAN**, **Assistant Corporate Secretary** OF THE ABOVE-MENTIONED CORPORATION DECLARE UNDER THE PENALTY OF
NAME POSITION
PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF SEVEN (7) PAGES HAVE
BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.


I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THE GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE
CONTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S
CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE
SAID REVOCATION.

DONE THIS **19 DEC 2016** IN MAKATI CITY.


PAULINE C. TAN
(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY, PHILIPPINES ON **19 DEC 2016**, AFFIANT PERSONALLY APPEARED
BEFORE ME AND EXHIBITED TO ME HER PHILIPPINE PASSPORT NO. EB8566299 ISSUED ON 4 JULY 2013 IN MANILA.

DOC NO. **189** :
PAGE NO. **39** :
BOOK NO. **W** :
SERIES OF 2016.


DIANA WILLEN T. SY
Appointment No. M-175
Notary Public for Makati City
Until December 31, 2017
Penthouse, Liberty Center
104 H.V. dela Costa Street, Makati City
Roll of Attorneys No. 64293

PTR No. 5331154 / Makati City / 01-07-2016
ABP No. 1015831 / Quezon City / 01-04-2016

ANNEX “A”

Medco Holdings, Inc.
List of Top 20 Stockholders
As of October 24, 2016

	Name	TIN	Citizenship	Total Shares	Percentage
1.	Citivist Asia Limited		United Kingdom	322,314,874	46.0450%
2.	PCD Nominee Corp.	004-744-849	Philippines	236,288,156	33.7555%
3.	Clariwealth Investment Limited		Virgin Islands, British	34,500,000	4.9286%
4.	Green Target Limited		Virgin Islands, British	34,500,000	4.9286%
5.	Sinojade Limited		Virgin Islands, British	34,500,000	4.9286%
6.	Suncentury Asia Limited		Virgin Islands, British	34,500,000	4.9286%
7.	Gatchalian, Rexlon		Philippines	1,000,000	0.1429%
8.	Rodrigo, Raul		Philippines	1,000,000	0.1429%
9.	Lo, Eduardo		Philippines	394,000	0.0563%
10.	Ibardolaza, Marita		Philippines	100,000	0.0143%
11.	Chong, Lilian	115-790-033	Philippines	50,000	0.0071%
12.	Bautista, Emmanuel T. &/or Bernardita P. Bautista		Philippines	40,000	0.0057%
13.	Uy, Arturo &/or Arnel Uy		Philippines	40,000	0.0057%
14.	Guevara, Anna Georgina		Philippines	23,000	0.0033%
15.	Cua, Henry		Philippines	20,000	0.0029%
16.	Libertad Development Corp.		Philippines	20,000	0.0029%
17.	Ong, Lyn		Philippines	20,000	0.0029%
18.	Ramos, Angela		Philippines	20,000	0.0029%
19.	Avis, Jose T.		Philippines	19,000	0.0027%
20.	Cua, Bernice Yang		Philippines	10,011	0.0014%

-End of Report-